

## DYNAMIC PLANNER RISK PROFILED FUNDS WITH EXPRESS COMMITMENT TO ESG [JULY 2021]

In Dynamic Planner, you can access whole of market ESG research of more than 36,000 funds. Research is independent, objective and rigorously completed by a 200-strong team of analysts at MSCI, a world leader with the deepest history in this field.

Downloadable fund reports enable you and your firm to demonstrate value to clients today on an issue they are increasingly interested in, informing your conversations here and helping you match their preferences, accurately captured in our [sustainability questionnaire](#), launched in May 2021, with suitable sustainable investments.

Funds receive a clear rating, so you can quickly compare them like for like. Further, they receive a score, out of 100, ranking them within their fund peer group and also against all other investments included within the research, which is updated quarterly, so you can trust you have the latest data to hand.

The table below shows the latest MSCI ESG ratings for the range of risk profiled multi-asset funds where there is an express ESG commitment in the policy objective.

Fund name	MSCI ESG Rating
7IM Sustainable Balance C Acc	A
Aegon Ethical Cautious Managed Acc B	AAA
AXA Ethical Distribution R Acc	AA
Blk MyMap 5 Select ESG S Acc GBP	A
BMO Sustainable Universal MAP Balanced 3 Acc	AA
BMO Sustainable Universal MAP Cautious 3 Acc	AA
BMO Sustainable Universal MAP Growth 3 Acc	AAA
Climate Assets Fund GBP B Inc	AA
EdenTree – Amity Sterling Bond A	AA
First Sentier Diversified Growth B Acc GBP	A
FP Carmignac Emerging Patrimoine GBP A Acc Hdg	BB
FP Foresight UK Infrastructure Income A Acc	BBB
Goldman Sachs Glo Mlt-Ast Gth Pf Base Acc	BBB
HSBC GI Sust Multi-Asset Balanced Portfolio Acc C	A
HSBC Global Sustainable Multi Asset Csv Pflo Acc C	A
Legal & General Future World Multi-Index 3 R Acc GBP	A
Legal & General Future World Multi-Index 4 R Acc	A
Legal & General Future World Multi-Index 5 R Acc	A

Liontrust Sustainable Future Defensive Managed 2 Inc	AA
Liontrust Sustainable Future Absolute Growth 2 Acc	AA
Liontrust Sustainable Future Cautious Managed 2Inc	AA
Liontrust Sustainable Future Global Growth 2 Acc	AA
Liontrust Sustainable Future Managed 2 Inc	AA
M&G Sustnbl Multi Asset Sterling A Acc	A
M&G Sustnbl Multi Asset Bal Sterling A Acc	A
M&G Sustnbl Multi Asset Cautious Sterling A Acc	A
M&G Sustnbl Multi Asset Gth Strlng A Acc	AA
RLP Sustainable Diversified Trust-Pen	AA
RLP Sustainable Leaders Trust-Pen	AA
RLP Sustainable Managed Growth Trust-Pen	AA
RLP Sustainable Managed Income Trust-Pen	AA
RLP Sustainable World Trust-Pen	AA
Royal London Global Sustainable Equity Fund R Acc	AA
Royal London Sustainable Diversified Trust A Inc	AA
Royal London Sustainable Leaders Trust A Inc	AAA
Royal London Sustainable Managed Inc Trust B Acc	AA
Royal London Sustainable Managed Gro Trust B Acc	AA
Royal London Sustainable World Trust A Inc	AA
VT Gravis Clean Energy Income C GBP Net Acc	AA

[Find out more](#) about MSCI's ESG fund research, from Naomi English, Head of ESG Product Strategy, who spoke at our 2021 Annual Conference

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